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## Phoenix Tax Workshop

June 25, 2020

### WORKSHOP FOCUS

#### CURRENT DEVELOPMENTS/PPP SBA PERSPECTIVE/PPP LEGAL ASPECTS/ PPP FORGIVENESS/BORROWING IN THE PPP ERA

- A. DISCUSSION OF CURRENT DEVELOPMENTS.** Tax season issues, concerns and goofs by our members.

**Ira Feldman, CPA, CEP, CVA**  
Co-Chairman, Phoenix Tax Workshop  
ira@aztax.org

- B. ARE THERE HOME OFFICE DEDUCTIONS FOR THOSE WHO “CAN’T” DEDUCT HO EXPENSES?** Our speaker, a member of our Advisory Board, may have found a secret. Don't tell anyone!

**Stephen Hart, CPA**  
shart6@gmail.com

- C. UNCLAIMED PROPERTY.** Is there \$\$\$ to be found for you or your client? Our speaker will review the structure of UP in Arizona, the basic reporting requirements for business, how much is held by the State, and how to search and claim your dollars. She will only take a small commission for this advice!

**Giselle Alexander, CPA, Esq**  
The Cavanagh Law Firm, P.A.  
galexander@cavanaghlaw.com

- D. NEW RETIREMENT PLANNING TECHNIQUES AFTER THE SECURE ACT.** Our Advisory Board member will review planning opportunities to use now provided by the SECURE Act, including enhancements by the CARES Act.

**Alan Gold, CPA**  
Matthews, Gold, Kennedy & Snow, Inc  
agold@mgks.com

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