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Phoenix Tax Workshop

February 16, 2019

WORKSHOP FOCUS

CURRENT DEVELOPMENTS/SALES TAX, PPT/UNCLAIMED PROPERTY UPDATE/IMPLEMENTATION OF WAYFAIR/CHARITABLE DONATIONS

A. DISCUSSION OF CURRENT DEVELOPMENTS.

IRA FELDMAN, CPA, CEP, CVA— *Co-Chairman, Phoenix Tax Workshop*
ira@aztax.org

B. ANNUAL SALES/PROPERTY & UNCLAIMED PROPERTY TAX UPDATE. PTW Advisory Board member and author of the Arizona Master Tax Guides, will review this year's changes.

Pat Derdenger, Esq - Steptoe & Johnson, LLP
pderdenger@steptoe.com

C. IMPLEMENTATION OF WAYFAIR. Our speaker is well versed in SALT issues and will comment on the real-life implications to Arizona small businesses selling on the internet. What alternatives do they have, what software, and what are some of the specific issues with cities?

James Ortiz - REDW LLC
jortiz@redw.com

D. HOW TCJA AFFECTS CHARITABLE GIVERS; and REVIEW OF RULES FOR SUBSTANTIATION OF CHARITABLE CONTRIBUTION. Are your client's documents up to the task?

Michael D. Lemme, CPA - Hunter Hagan & Company, Ltd.
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E. TCJA DEPRECIATION UPDATES.

Dave A. Fabian – MS Consultants, LLC
dfabian@costsegs.com

2018-19 Workshop Dates: Apr. 27

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