



Arizona Society of Certified
Public Accountants

4801 E. Washington St. Ste. 180
Phoenix, AZ 85034

(602) 252-4144
AZ toll free (888) 237-0700
Fax (602) 252-1511
www.ascpa.com

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Phoenix Tax Workshop

September 23, 2017

WORKSHOP FOCUS

CURRENT DEVELOPMENTS/ELDERLY/NOT A PTSP/BITCOINS/ESTATE POAS

- A. DISCUSSION OF CURRENT DEVELOPMENTS.** Current tax issues, recent significant tax and business events, and practitioner comments will be reviewed and discussed.
IRA FELDMAN, CPA, CEP, CVA — *Co-Chairman, Phoenix Tax Workshop*
ira@aztax.org
- B. FINANCIAL EXPLOITATION OF THE ELDERLY.** Our Advisory Board member will discuss the dilemma created by the mandatory reporting requirement of ARS 46-454 and the accountant-client privilege.
THOMAS J. MURPHY, ESQUIRE — *Murphy Law Firm*
tom@murphylawaz.com
- C. WHEN IS ACTIVITY A PARTNERSHIP FOR INCOME TAX PURPOSES?** Why would you want not to be? What does one need to do to elect out?
MICHAEL D. LEMME, CPA — *Hunter Hagan & Company, Ltd.*
mike@hunterhagan.com
- D. TAX IMPLICATIONS OF VIRTUAL CURRENCY.** Our Advisory Board Member will review the implications of accepting Bitcoins and the like as payment and the reporting requirements for a Bitcoin account. Does he accept Bitcoins as payment for services?
BURGESS J.W. RABY, ESQUIRE — *Raby Law Office*
bur@rabytaxlaw.com
- E. THOSE STANDARD POWERS OF ATTORNEY WITH THE COMMON ESTATE PLAN.** Why do we need to use them? What are the important provisions? Where should we "file" them?
CATHY KNAPP, ESQUIRE — *Frazer Ryan Goldberg & Arnold, LLP*
cknapp@frgalaw.com

2017-18 Workshop Dates: Oct. 21 – Nov. 18 – Jan. 20

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