



Arizona Society of Certified
Public Accountants

4801 E. Washington St. Ste. 180
Phoenix, AZ 85034

(602) 252-4144
AZ toll free (888) 237-0700
Fax (602) 252-1511
www.ascpa.com

Phoenix Tax Workshop ADVISORY BOARD

Ira S. Feldman, CPA, AEP – **Co-Chairman**
Felco Business Services

Stephen J. Rodis, CPA – **Co-Chairman**
Wallace Plese + Dreher, LLP

Timothy Baughman
Northern Trust Bank of Arizona

James G. Busby, Jr., Esq., CPA
The Cavanagh Law Firm

Professor Adam Chodorow
Sandra Day O'Connor College of Law

Pat Derdenger, Esq.
Steptoe & Johnson, LLP

Barry R. Friefield, CPA
REDW LLC

Alan Gold, CPA
Matthews, Gold, Kennedy & Snow, Inc.

Stephen Hart, CPA
Stephen Hart PLLC

Brian Hartstein, CLU
Economic Concepts, Inc.

Steven R. Herman, Esq.

Eliot Kaplan, Esq.
Perkins Coie

Brandon Keim, Esq.
Frazer Ryan Goldberg & Arnold

Michael D. Lemme, CPA
Hunter Hagan & Co., Ltd.

Kelly C. Mooney, Esq.
Gallagher & Kennedy, PA

Thomas Murphy, Esq.
Murphy Law Firm

James F. Polese, Esq.
Gammage & Burnham, PLC

Burgess J.W. Raby, Esq.
Raby Law Offices

Gregory A. Robinson, Esq.
Farley, Robinson & Larsen

Thala Taperman Rolnick, CPA
Thala T. Rolnick, CPA, PLLC

Joyce A. Rolfes, JD, CPA, CFP
Five Peaks Financial Consulting, Inc.

Jason M. Silver, Esq.
Silver Law PLC

Paul Valentine, Esq.
Jennings Strouss & Salmon, PLC

Edward Zollars, CPA
Thomas & Zollars, Ltd.

Phoenix Tax Workshop

September 22, 2018

WORKSHOP FOCUS

CURRENT DEVELOPMENTS/STAKEHOLDER LIAISON/POST WAYFAIR/SMALL TAX COURT

- A. DISCUSSION OF CURRENT DEVELOPMENTS.** Current tax issues, recent significant tax and business events, and practitioner comments will be reviewed and discussed.
IRA FELDMAN, CPA, CEP, CVA — *Co-Chairman, Phoenix Tax Workshop*
ira@aztax.org
- B. UNDERSTANDING PAYMENT OPTIONS AND OTHER HOT IRS TOPICS.** IRS stakeholder liaison will cover current issues.
LISA A. NOVACK — *IRS Senior Stakeholder Liaison*
Lisa.a.novack@irs.gov
- C. INTERSTATE SALES POST WAYFAIR.** Our Advisory Board member who focuses his practice on SALT issues, will help us understand this groundbreaking SCUS decision by discussing the current implementation among states, how and when your clients should respond, and ancillary implications related to doing business income taxes.
JAMES G. BUSBY, JR. — *The Cavanagh Law Firm*
jbusby@cavanaghlaw.com
- D. SMALL TAX COURT: HOW YOU CAN ASSIST YOUR CLIENTS.** Our speakers, one formerly with the IRS Counsel, and one an EA who recently passed his Tax Court Exam, will explain the Small Tax Court and how a qualified non-attorney practitioner can assist their client with the process.
BRANDON KEIM, ESQUIRE— *Frazer Ryan Goldberg & Arnold, LLP*
bkeim@frgalaw.com
- THOMAS A. GORCZYNSKI, EA**— *Gorczyński & Associates*
tom@gtax.biz

2018-19 Workshop Dates: Oct. 20 – Nov. 17 – Jan. 19

ASCPA...Leading Trusted Professionals